

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

THE 1031 TAX GROUP, LLC, et al.,

Case No. 07-B-11448 (MG)

Jointly Administered

Debtors.

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CORDELL FUNDING, LLLP AND CORDELL
CONSULTANTS INC., MONEY PURCHASE
PLAN, a Qualified Retirement Plan Trust,

Appellants,

v.

THE 1031 TAX GROUP, LLC; 1031 ADVANCE
132 LLC; 1031 ADVANCE, INC.; 1031 TG OAK
HARBOR LLC; AEC EXCHANGE COMPANY,
LLC; ATLANTIC EXCHANGE COMPANY,
INC.; ATLANTIC EXCHANGE COMPANY,
LLC; EXCHANGE MANAGEMENT, LLC;
INVESTMENT EXCHANGE GROUP, LLC;
NATIONAL EXCHANGE ACCOMODATORS,
LLC; NATIONAL EXCHANGE SERVICES
QI, LTD; NATIONAL INTERMEDIARY,
LTD; NRC 1031, LLC; REAL ESTATE
EXCHANGE SERVICES, INC.; RUTHERFORD
INVESTMENT LLC; SECURITY 1031
SERVICES, LLC; SHAMROCK HOLDINGS
GROUP, LLC; and OFFICIAL COMMITTEE
OF UNSECURED CREDITORS,

Appellees.

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**APPELLEES' DESIGNATION OF ADDITIONAL ITEMS
TO BE INCLUDED IN RECORD ON APPEAL**

Appellees The 1031 Tax Group, LLC; 1031 Advance 132 LLC; 1031

Advance, In.; 1031 TG Oak Harbor LLC; AEC Exchange Company, LLC; Atlantic

Exchange Company, Inc.; Atlantic Exchange Company, LLC; Exchange Management, LLC; Investment Exchange Group, LLC; National Exchange Accommodators, LLC; National Exchange Services QI, Ltd; National Intermediary, Ltd; NRC 1031, LLC; Real Estate Exchange Services, Inc.; Rutherford Investment LLC; Security 1031 Services, LLC; Shamrock Holdings Group, LLC, all of whom are debtors in *In Re The 1031 Tax Group, LLC, et al.*, Case Nos. 07-B-11448 (MG) (Jt. Admin.) (Bkcy. S.D.N.Y.), by and through counsel for the Chapter 11 Trustee appointed in these cases, Gerard A. McHale, Jr., hereby designate the following additional items to be included in the record on appeal in connection with the Notice of Appeal dated November 19, 2007 and Appellants' Statement of Issues and Designation of Items To Be Included in Record on Appeal dated November 29, 2007, filed by Cordell Funding LLLP and Cordell Consultants Inc., Money Purchase Plan, a Qualified Retirement Plan Trust (together, "Cordell").

Court Case No.	Date	Docket No.	Description
Bankruptcy 07-11448		Attached hereto as Exhibit A	Copy of docket through 12/7/07
Bankruptcy 07-11448	10/16/07	737; 762	Memorandum of Law in Support of Joint Motion of Approval of Agreement to Transfer Interest and Assets for the Benefit of Bankruptcy Estates, with Affidavit of Service
Bankruptcy 07-11448	10/16/07	743	Affidavit of James Feltman in Support of Joint Motion for Approval of Agreement to Transfer Interest and Assets for the Benefit of Bankruptcy Estates, with Exhibits (marked as Committee's Exhibit 1 at 10/23/07 hearing)

Bankruptcy 07-11448	10/19/07	790	Objection of GCCFC 2006-GG7 Westheimer Mall, LLC to the Joint Motion for Approval of Agreement to Transfer Interests and Assets for the Benefit of Bankruptcy Estates
Bankruptcy 07-11448	10/19/07	791	Limited Objection to Joint Motion for Approval of Agreement to Transfer Interests and Assets for the Benefit of the Bankruptcy Estates filed by LeClairRyan on behalf of IPofA West Oaks Mall, LP, IPofA West Oaks LeaseCo, LP and IPofA WOM Master LeaseCo, LP
Bankruptcy 07-11448	10/23/07	812	Amended Memorandum Opinion and Order Granting Motions for Appointment of Chapter 11 Trustee
Bankruptcy 07-11448	11/19/07	866	Notice of Chapter 11 Trustee's Motion and Chapter 11 Trustee's Motion to Sell Christian Cove Property
Bankruptcy 07-11448	11/19/07	867	Notice of Chapter 11 Trustee's Motion and Chapter 11 Trustee's Motion to Sell Helicopter
Bankruptcy 07-11448	11/26/07	873	Motion for an Order (A) Authorizing Chapter 11 Trustee to Pay Necessary Expenses Associated with the Maintenance of Assets Acquired Pursuant to Asset Transfer Agreement and (B) Approving on a Nunc Pro Tunc Basis Certain Expenses Paid on an Emergency Basis
Bankruptcy 07-11448	11/28/07	880	Motion for an Order (A) Setting Forth Procedure for Chapter 11 Trustee to Sell Certain Assets Acquired Pursuant to Asset Transfer Agreement; and (B) Approving on a Nunc Pro Tunc Basis Certain Sales
Bankruptcy 07-11448	12/03/07	888	Exhibit C to Chapter 11 Trustee's Motion to Sell Christian Cove Property

Bankruptcy 07-11448	12/04/07	890	Supplement to Motion for an Order (A) Authorizing Chapter 11 Trustee to Pay Necessary Expenses Associated with the Maintenance of Assets Acquired Pursuant to Asset Transfer Agreement and (B) Approving on a Nunc Pro Tunc Basis Certain Expenses Paid on an Emergency Basis
Bankruptcy 07-11448	12/06/07	897	Motion for Order Authorizing the Sale of a Certain Gulfstream II Jet to Threshold Technologies, Inc. Pursuant to 11 U.S.C. §§ 363(b)(1) and 105(a) of the Bankruptcy Code
Bankruptcy 07-11448	12/07/07	899	Order Granting Motion to Sell Christian Cove Property and Granting Related Relief.
Bankruptcy 07-11448	12/07/07	900	Order Granting Motion Authorizing the Sale of a Certain Helicopter.
Bankruptcy 07-11448		Attached hereto as Exhibit B	Committee's Exhibit 2 from 10/23/07 hearing: Edward H. Okun and Simone Bolani Statement of Financial Condition, with Exhibits
Bankruptcy 07-11448		Attached hereto as Exhibit C	Committee's Exhibit 3 from 10/23/07 hearing: Email from E. Okun to A. Kadish, Esq. dated October 12, 2007, enclosing signed Agreement
Bankruptcy 07-11448		Attached hereto as Exhibit D	US Trustee's Exhibit 2 from 10/23/07 hearing: Email from A. Kadish, Esq. to M. Seese, enclosing revised page 13 of Agreement
Bankruptcy 07-11448		Attached hereto as Exhibit E	US Trustee's Exhibit 3 from 10/23/07 hearing: Copy of October 22, 2007 Order of the Supreme Court of the State of New York, County of New York, in <i>Cordell Consultants Inc. Money Purchase Plan, et al. v. Okun, et al.</i>

Bankruptcy 07-11448 Adv. Pro. 07-03069	11/05/07	28	Stipulation and Order Extending Deadlines Relating to Order Approving Agreement to Transfer and Assets for the Benefit of Bankruptcy Estates
Bankruptcy 07-13621	11/15/07	1	Voluntary Petition (Chapter 11) – Investment Properties of America, LLC
Bankruptcy 07-13622	11/15/07	1	Voluntary Petition (Chapter 11) – IPofA 5201 Lender, LLC
Bankruptcy 07-13623	11/15/07	1	Voluntary Petition (Chapter 11) – IPofA Columbus Works LeaseCo, LLC
Bankruptcy 07-13624	11/15/07	1	Voluntary Petition (Chapter 11) – IPofA Shreveport Industrial Park, LLC
Bankruptcy 07-13625	11/15/07	1	Voluntary Petition (Chapter 11) – IPofA West 86 th Street LeaseCo, LLC
Bankruptcy 07-13626	11/15/07	1	Voluntary Petition (Chapter 11) – 100 Corporate Drive, LLC
Bankruptcy 07-13627	11/15/07	1	Voluntary Petition (Chapter 11) – Crossroads Miami Logistics Center, LLC
Bankruptcy 07-13628	11/15/07	1	Voluntary Petition (Chapter 11) – CW Acquisition, LLC
Bankruptcy 07-13629	11/15/07	1	Voluntary Petition (Chapter 11) – Simone Condo I, LLC
Bankruptcy 07-13630	11/15/07	1	Voluntary Petition (Chapter 11) – Simone Condo II, LLC
Bankruptcy 07-13798	11/30/07	1	Voluntary Petition (Chapter 11) – Parkway Virginia Trust
Bankruptcy 07-13799	11/30/07	1	Voluntary Petition (Chapter 11) – Columbus Works Virginia Trust

Dated: December 10, 2007

Respectfully submitted,

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